



New Location Development

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THIS IS NOT A SOLICITATION TO INVEST

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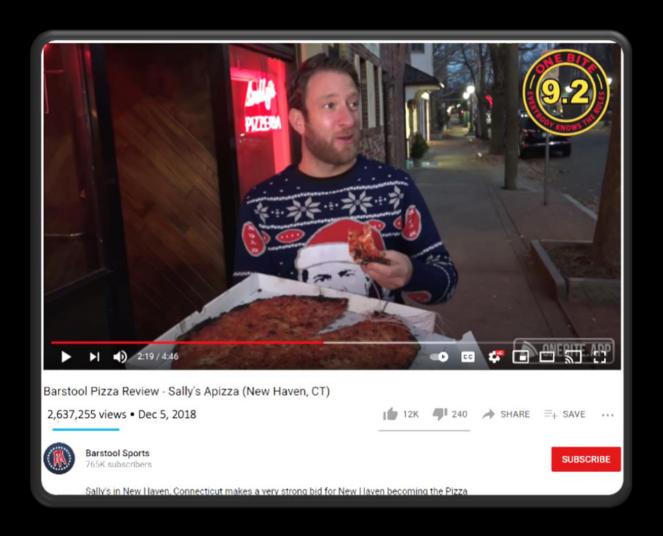
Sally's Apizza is a Culinary Icon and **Experiential Leader** in the Pizza Category







Sally's Apizza is a Consumer Favorite and Social Media Phenomenon

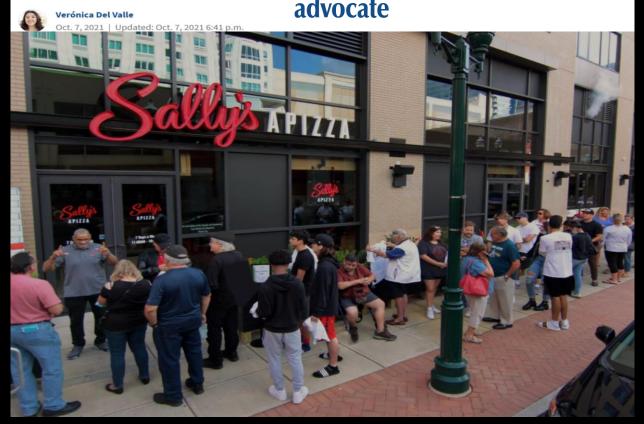




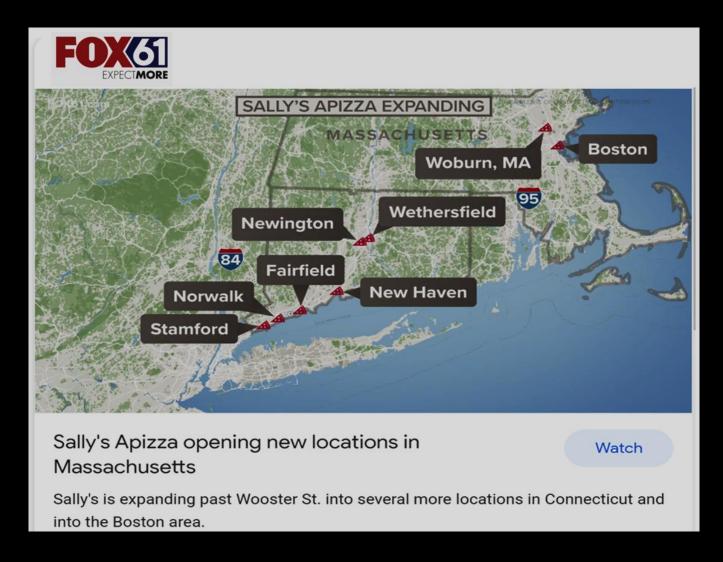
Sally's First New Location Launched in Stamford, CT

New Haven favorite Sally's Apizza bursts onto Stamford's food scene 'like something out of a movie'

stamford advocate



Sally's Apizza is Now Growing Rapidly Developing Multiple Locations



Our Legacy



Sally's Apizza was founded in New Haven, CT by Salvatore "Sally" Consiglio in 1938

We hand-craft authentic New Haven pizza in custom designed ovens, using Sal's original recipes

Famous for our distinctive tomato sauce and chewy, crispy crust with an iconic oven-kissed char, Sally's draws pizza fans from around the world



Our Mission

Every day 40 million people in the United States are eating pizza

How many of them have great pizza where they live?

Sally's mission is to bring great pizza experiences to millions of people

We Believe Great Pizza Brings People Together



What Defines Great Pizza?

- ✓ Pizza that dances with flavor and lights up the senses
- ✓ It's so good you're craving it the next day
- ✓ So good that people stand in line for it





The Pizza that Fans Stand in Line for We Are The New Haven Original Since 1938



What Makes Sally's Pizza Uniquely Craveable?



Our Proprietary Recipes, Ingredients and Techniques Work in Concert with our Custom Oven

3,000 Degree Flame Melds Ingredients

Cheese Blend is Hand Shredded

Sauce Recipe Bursts with Flavor

Crust is Both Crispy and Chewy

The Sally's Way

Do Everything Like You're Doing it For Your Family

- Make every dish rousing to the palette
- Give it that wow factor
- Watch them light up with each bite

We're Applying "The Sally's Way" Crafting Elevated Italian Dishes at Casual Dining Prices



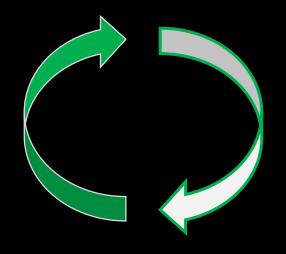








We Believe in the Power of Hospitality Momentum



- Everything starts with hiring team members who genuinely enjoy making people happy
- Provide enthusiastic people with an enjoyable place to work and it leads to guests having great experiences
- This positive circle of momentum benefits everyone in our ecosystem

- ✓ Pizza is The Most Popular Food
- ✓ It's The Most Shareable Food
- ✓ The Most Social Food



We're building pizza restaurants where people feel inspired to get together with family and friends

Sally's Interiors Are A Game Changer Reimagining What A Pizza Restaurant Can Be



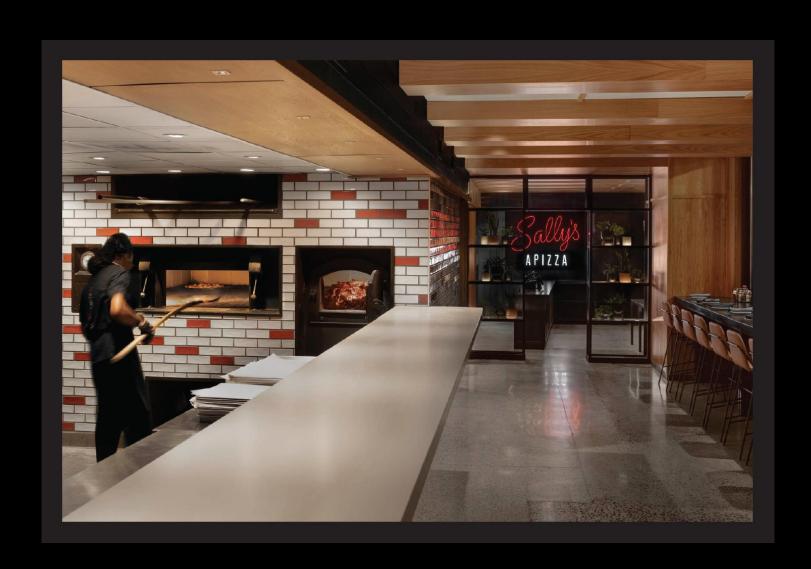
Sally's Apizza Locations Feature A Full Craft Cocktail Bar



Every Sally's Apizza Has Unique Hand Signed Music Memorabilia



The Sally's Proprietary Ovens Create Authentic New Haven Pizza



Sally's Woburn, MA Opened 2023



THE BOSTON GLOBE

The toughest seat in town? It's at a Woburn pizzeria.



Mozzarella and tomato sauce pizza at the newly opened Sally's Apizza in Woburn. LANI

By Kara Baskin, The Boston Globe updated on January 4, 2024



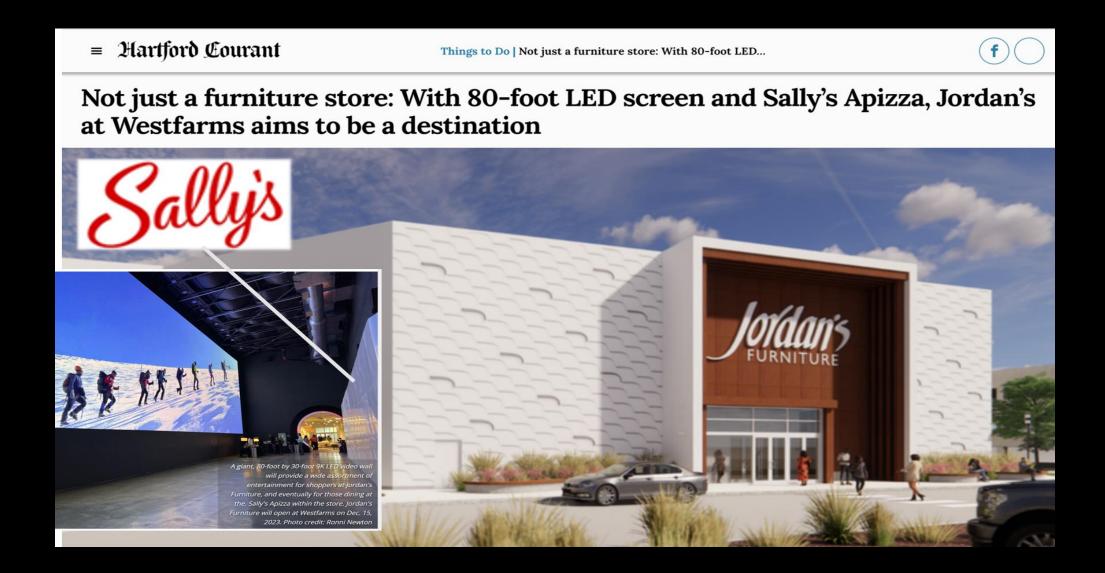
The toughest table in town these days? No, it's not at a swanky downtown restaurant — it's at Sally's Apizza. The celebrated, 85-year-old New Haven pizzeria opened its first Massachusetts location in Woburn in December, with lines out the door and around the block. I know; I saw them every time I scooted into HomeGoods next door to do my holiday shopping.



Sally's Wethersfield, CT Opening 2024



Sally's at Jordan's, Farmington, CT Opening 2024



Sally's Norwalk, CT Opening 2024



Sally's Newington, CT Opening 2025



Sally's Boston Seaport, MA Opening 2025



Sally's Boston Seaport, MA Opening 2025



Target Northeast Development Markets

Partial Listing



Dorchester, MA Concord, MA Burlington, MA Providence, RI Ledyard, CT Manchester, CT Melville, NY Garden City, NY



Target Florida Development Markets

Partial Listing



Miami **Coral Gables** Aventura Fort Lauderdale **Boca Raton Delray Beach** West Palm Beach Palm Beach Gardens



Sally's Created Systems With The Moseley Group To Grow While Maintaining Quality

THE MOSELEY GROUP

CONTACT

COMMUNICATIONS INNOVATION DETAILED DEVELOPMENT ROBOTICS SOPS TECHNOLOGY TICKET TIMES FOOD PHOTOGRAPHY AUTOMATION FUTURE THINKERS PACKAGING CONCEPT DEVELOPMENT EQUIPMENT MENU CULINARY R&D FINANCIAL GROWTH BUSINESS DIAGNOSTIC STRATEGY POSITIONING TECH STACK GHOST KITCHENS VIRTUAL BRANDS RESEARCH BRAND STRATEGY INTERIOR DESIGN CONVENIENCE STORE HOLISTIC TRANSFORMATION DESIGN BRAND IDENTITY FLOOR PLANS ARCHITECTURAL DESIGN METRICS MODULAR BUILD-OUT TRAINING INTELLECTUAL PROPERTY LABOR FAST CASUAL CUSTOMER EXPERIENCE DELIVERY DRIVE-THRU M&A DUE DILIGENCE P&L PRIVATE EQUITY PROFITABILITY BEST-IN-CLASS OPERATIONS KITCHEN LAYOUT FOOD COST TIME & MOTION SUPPLY CHAIN TESTING IMPLEMENTATION

We work wherever food & beverages are made, bought, sold, or experienced.







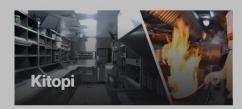




















Notable Sally's Fans Span Multiple Decades

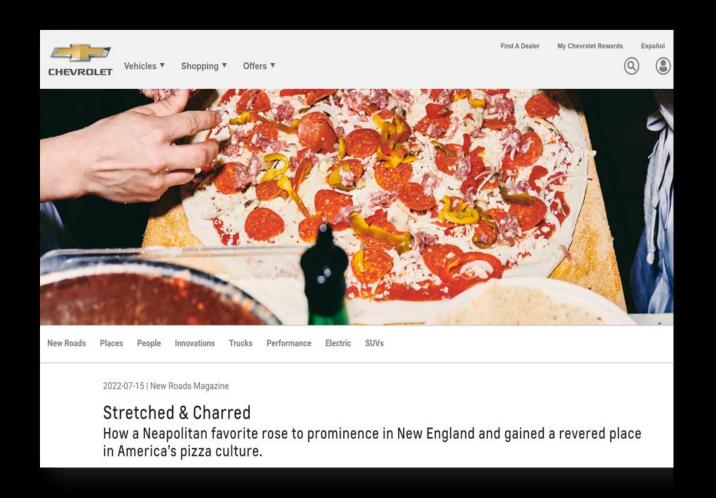
Partial Listing



Frank Sinatra **Dave Portnoy** John F. Kennedy Paul Newman Dan Marino Martha Stewart Gordon Ramsay **Gwyneth Paltrow** Conan O'Brien



Major Corporations Are Talking About The New Haven Pizza Phenomenon





Sally's Apizza is Prominently Featured in the Full-Length Documentary Film

"PIZZA A LOVE STORY"

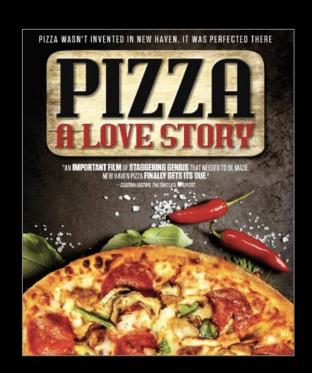
Streaming on



Shown on jetBlue flights

Televised on Public States





Sally's Apizza Selected by Leading Restaurant Curation Platform The Infatuation to Headline Their Premier Annual Event

MARKETS

JPMorgan to Buy Restaurant-Discovery Service the Infatuation

Deal is the bank's latest effort to cater to big spenders who like to travel and dine out

By AnnaMaria Andriotis Follow and Benjamin Mullin

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Updated Sept. 9, 2021 at 1:46 pm ET



Sally's APIZZA IS FEATURED IN



bon appétit EFTER The Washington Post

THE FOODSWINE FOTDES USATODAY



Paste The Guardian Esquire of MEINFATUATION























Sally's Apizza is Developing Craft Casual Pizza Destinations for New Real Estate





We are looking to work with visionary real estate developers to inspire consumers and activate properties

Contact our location development team

development@sallysapizza.com



Thank You